



The purpose of these indicators is to determine a broad overview of the financial position of the agricultural sector mainly for 2019 in comparison with the previous year. Basic statistics were provided by the Directorate Statistics and Economic Analysis of the department of agriculture, land reform and rural development.

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Item	2018	2019	% Change
Gross income - agricultural products (Rmillion)	285 457	281 191	-1.5 ↓
• Field crops (Rmillion)	58 251	57 373	-1.5 ↓
• Horticultural products (Rmillion)	87 362	85 174	-2.5 ↓
• Animal products (Rmillion)	139 844	138 645	-0.9 ↓
Expenditure on intermediate goods and services (Rmillion)	150 859	159 543	5.8 ↑
Important cost items (Rmillion)			
• Fuel (Rmillion)	12 851	13 376	4.1 ↑
• Seed and Plants (Rmillion)	10 393	11 432	10.0 ↑
• Farm feeds (Rmillion)	43 302	45 096	4.1 ↑
• Maintenance and repairs (Rmillion)	20 806	21 846	5.0 ↑
• Labour remuneration (Rmillion)	19 322	20 116	4.1 ↑
• Interest paid (Rmillion)	10 219	11 259	10.2 ↑
Net farm income (Rmillion)	102 269	87 447	-14.5 ↓
Cash flow of farmers (Rmillion)	103 180	88 277	-14.4 ↓
Producer price index (2010 = 100)	177.9	176.3	-0.9 ↓
• Field crops	161.7	167.5	3.6 ↑
• Horticultural products	173.1	183.2	5.8 ↑
• Animal products	187.9	176.7	-6.0 ↓
All farming requisites index (2010 = 100)	169.4	175.1	3.4 ↑
• Machinery and Implements	177.1	182.9	3.3 ↑
• Materials for fixed improvements	164.4	171.9	4.6 ↑
• Intermediate goods	168.7	174.2	3.3 ↑
- Feeds	171.0	177.0	3.5 ↑
- Fuel	156.3	158.1	1.2 ↑
- Seeds	193.5	200.8	3.8 ↑
- Packaging material	180.8	187.1	3.5 ↑
- Fertilisers	138.4	141.2	2.0 ↑
- Maintenance & Repairs	165.9	172.4	3.9 ↑



Item	2018	2019	% Change
Terms of Trade (2010 = 1,00)**	1.05	1.01	-4.1 ■
• Field crops	0.95	0.96	0.2
• Horticultural products	1.02	1.05	2.4 ■
• Animal products	1.11	1.01	-9.0 ■
Farming debt (Rmillion)	168 481	187 506	11.3 ■
• Land Bank	48 826	54 196	11.0 ■
• Commercial Banks	101 465	113 578	11.9 ■
• Co-operatives	12 184	13 677	12.3 ■
• Other (Agricultural Credit Act, Private persons, other fin inst)	6 006	6 055	0.8
Debt ratio (Liabilities : Assets) %	34.2%	36.3%	Weakend
Value of Farm assets (Rmillion)	492 608	517 129	5.0 ■
• Land and fixed improvements (Rmillion)	265 008	285 106	7.6 ■
• Implements, motor vehicles and tractors (Rmillion)	73 449	76 148	3.7 ■
• Livestock (Rmillion)	154 152	155 875	1.1
SA Exports (agricultural products only) (Rmillion)	110 035	109 514	-0.5 ■
SA Imports (agricultural products only) (Rmillion)	75 225	79 217	5.3 ■
Consumer price index (2010 = 100)			
• All items	152.1	158.3	4.1 ■
• All item (excluding food)	146.9	153.2	4.3 ■
• Food	168.8	174.0	3.1 ■
Gross investment			
• Fixed improvements (Rmillion)	5 877	6 136	4.4 ■
• Transport vehicles (Rmillion)	1 692	1 774	4.8 ■
• Tractors, machinery & other (Rmillion)	8 863	7 068	-20.2 ■

* Source: Directorate: Statistics and Economic Analysis: DALRRD and own calculations

** Terms of Trade: Note that these figures include the full decimal points without rounding

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